

**British Smaller Companies VCT plc ("BSC") and British Smaller Companies
VCT2 plc ("BSC2") (together the "Companies")**

Publication of a Supplementary Prospectus

The Companies announce that a supplementary prospectus (the "Supplementary Prospectus") has been published today relating to the Companies' offer for subscription in the 2024/25 tax year to raise, in aggregate, up to £50 million, with an over-allotment facility of up to a further £25 million, in aggregate.

The Supplementary Prospectus refers to the publication by BSC2 of the annual report and accounts for the year ended 31 December 2024.

A copy of the Supplementary Prospectus has been submitted to the Financial Conduct Authority and will shortly be available for inspection at the National Storage Mechanism, which is located at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

The Supplementary Prospectus is available from the Companies' website at: www.bscfunds.com

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