

British Smaller Companies VCT plc and British Smaller Companies  
VCT2 plc (together the “Companies”)

Offers for Subscription – Supplementary Prospectus

The Companies announce that they have today published a supplementary prospectus (the "Supplementary Prospectus") in respect of the offers for subscription by the Companies of up to £60 million in aggregate (the “Offers”), which has been approved by the Financial Conduct Authority.

The Supplementary Prospectus is required as a result of the publication by the Companies on 18 November 2021 of their unaudited net asset values as at 30 September 2021.

The Companies have issued a prospectus relating to the Offers (the "Prospectus").

The Prospectus and the Supplementary Prospectus are available from the Companies’ website:

[www.bscfunds.com](http://www.bscfunds.com)

and are available for inspection at the National Storage Mechanism, which is located at:

<https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

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