

20 March 2024

**British Smaller Companies VCT plc ("BSC") and British Smaller Companies VCT2
plc ("BSC2") (together the "Companies")**

Publication of a Supplementary Prospectus

The Companies announce that a supplementary prospectus (the "Supplementary Prospectus") has been published today relating to the Companies' offer for subscription in the 2023/24 tax year to raise, in aggregate, up to £65 million, with an over-allotment facility of up to a further £25 million, in aggregate.

The Supplementary Prospectus refers to the publication by BSC2 of the annual report and accounts for the year ended 31 December 2023.

A copy of the Supplementary Prospectus has been submitted to the Financial Conduct Authority and will shortly be available for inspection at the National Storage Mechanism, which is located at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

The Supplementary Prospectus is available from the Companies' website at: www.bscfunds.com

For further information, please contact:

David Hall
Alex Collins

YFM Private Equity Limited
Panmure Gordon (UK) Limited

Tel: 0113 244 1000
Tel: 0207 886 2767