

British Smaller Companies VCT plc and British Smaller Companies
VCT2 plc (together the “Companies”)

Offers for Subscription – Supplementary Prospectus

The Companies announce that they have today published a supplementary prospectus in respect of the offers for subscription of up to £35 million in aggregate (the “Supplementary Prospectus”).

The Supplementary Prospectus is required because on 22 March 2019 British Smaller Companies VCT2 plc published its annual report and accounts for the year ended 31 December 2018.

The Supplementary Prospectus has been approved by the UK Listing Authority and may be viewed on the National Storage Mechanism at the following website address:
<http://www.morningstar.co.uk/uk/NSM>.

A copy of the prospectus dated 27 November 2018 and the Supplementary Prospectus is available, free of charge, from the registered office of the Companies at:

5th Floor Valiant Building

14 South Parade

Leeds

LS1 5QS

Or from the website of the Companies at www.bscfunds.com.

For further information please contact:

Tracey Nice

Investor Relations Support Manager

T: 0113 261 6478

E: tracey.nice@yfmepl.com