

British Smaller Companies VCT plc and British Smaller Companies
VCT2 plc (together the “Companies”)

Close of Offers to New Applications

The Companies are seeking to raise £30 million in aggregate for the 2018/19 tax year by way of offers for subscription (the “Offers”) launched on 27 November 2018.

As a result of the strong level of demand the Companies have now received applications to the maximum level permitted and, as a consequence, the Offers are now closed to new applications. The first and final allotment for the 2018/19 tax year will take place between 1 – 5 April 2019.

The Companies have issued a prospectus, which is comprised of a securities note, a registration document and a summary document, relating to the Offers (the “Prospectus”). The Prospectus is available from the Companies’ website: www.bscfunds.com and is available for inspection at the National Storage Mechanism, which is located at: www.morningstar.co.uk/uk/nsm.

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